



# Third Party Authority form



# HODGE

## Customer(s) details

How long do you want third party authority to last for? (Subject to a maximum 12 months)

Do you want a reminder when the third party authority is due to expire? Yes ☐ No ☐

Mortgage account number(s)

Customer name(s)

1

2

3

4

Address of mortgaged property

Telephone number

Email address

☐ Please tick this box if you consent to receiving email communication

Please complete below if the third party is an individual

## Third party details – Individual

Name of third party

Relationship to customer(s)

Third party date of birth

Signature of third party

Third party correspondence address

Third party telephone number

Third party email address

☐ Please tick this box if you consent to receiving email communication

Please complete below if the third party is a company

## Third party details – Company

Third party company name

Third party company/FCA number

Relationship to customer(s)

Full address of third party company

Email address of third party company

Telephone number of third party company

### Level of authority

Please tick one only:

- ☐ Option 1 – Information/No Payments – the third party cannot make payments on my/our behalf; but is able to request information or documentation relating to my/our account(s) for the duration of the transaction.
- ☐ Option 2 – No Information/Payments – the third party is able to make payments on my/our behalf; but is unable to request information or documentation relating to my/our account(s) for the duration of the transaction.
- ☐ Payments and Information – the third party is able to make payments on my/our behalf and can also request information or documentation relating to my/our account(s) for the duration of the transaction.

### Please explain reason for the third party authority

### Declaration

We give Hodge authority to accept payments on our behalf from the above named third party and/or to provide information or documentation relating to our mortgage account(s) (including any information about the balance, account conduct and arrears) to that third party in accordance with our chosen option (1, 2 or 3 above). Where Option 1 or 3 above is chosen, we understand that Hodge will not be responsible for any person we have given authority to, under this authority using the information or documentation provided to them by Hodge in an inappropriate manner.

We understand that Hodge will conduct electronic identification and verification checks (or Companies House checks, if applicable) on the named third party, for anti-money laundering purposes. Hodge may also need to ask us for further information should they require additional identification or verification evidence in respect of the third party. Authorising a third party does not alter the terms of the contract between us and (where we have a mortgage) the third party will have no interest (financial or otherwise) in the mortgaged property.

We understand that Hodge reserves the right to decline or cancel this Third Party Authority at any time without prior notice being given.

ALL customers for whom the third party is to act must sign this form.

### Customers signature(s)

I/we confirm that I/we grant the authority to the third party named above as per the instructions I/we have provided in the Level of Authority section of this form.

Customer 1 (print name)	Customer signature	Date
Customer 2 (print name)	Customer signature	Date
Customer 3 (print name)	Customer signature	Date
Customer 4 (print name)	Customer signature	Date

### Third party details – Individual

I confirm I have read and understood the Privacy Notice for **Hodge from [hodgebank.co.uk/privacy](https://hodgebank.co.uk/privacy)** and acknowledge that my personal information will be processed and held in accordance with the notice. I acknowledge that my acting as an authorised third party does not alter the terms of the contract between Hodge and the Customer(s) and (where there is a mortgage in place) I will at no time have any interest (financial or otherwise) in the mortgaged property.

Signature of individual third party		Date
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### Third party details – Company only

The company acknowledges that its acting as an authorised third party does not alter the terms of the contract between Hodge and the Customer(s) and (where there is a mortgage in place) the company will at no time have any interest (financial or otherwise) in the mortgaged property.

Signature of company representative		Date
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Once all relevant sections of this form have been completed and the declaration is signed please return to:  
Hodge, One Central Square, Cardiff, CF10 1FS or by email to [support@hodge.co.uk](mailto:support@hodge.co.uk).



0800 731 4076



[support@hodge.co.uk](mailto:support@hodge.co.uk)



[hodgebank.co.uk](https://hodgebank.co.uk)

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