

This form is for adviser use only.

Account Details

Plan/Account Number
(must be completed)

Personal Details

Applicant 1

Full name
(including title)

Contact number

Applicant 2

Full name
(including title)

Contact number

Existing Holiday Buy to Let Mortgage Details (if applicable)

Current lender

Balance outstanding £

Will this mortgage be repaid on completion?

Contractual monthly payment £

Y N

If not being redeemed, please provide further details

Property information

Number of bedrooms

Age of property years

Date purchased

Annual service charge £

Construction

External walls Brick Stone Timber frame

Roof Tile Slate Other

If timber frame, is the outer wall brick, block or stone? Y N

If flat roof, approx. % of total roof area %

New builds

Is this a newly built property? Y N

If yes, is the property fully completed and habitable? Y N

If yes, does it have an NHBC or similar warranty? Y N

If it is a flat, is the whole block fully completed?
(including all other flats and communal areas) Y N

Multi Units

Does this property have multiple units? Y N

Description of units?

Do any units share facilities? Y N

If Yes, please give details

Other factors

Is the property located in England, Wales or mainland Scotland?

 Y N

Is the property situated over, or in close proximity to, retail or business premises?

 Y N

Does the property have more than 20 acres of land?

 Y N

Are there any agricultural ties or restrictions on the property?

 Y N

Has the property ever been flooded or is it at significant risk of flooding?

 Y N

Has the property ever been subject to underpinning or major structural repair?

 Y N

Is the property held in trust?

 Y N

Has the property had solar panels fitted?

 Y N

If yes, are they owned outright or subject to a lease?

Owned outright

Subject to a lease

Holiday Buy To Let Rental Income

Low season weekly rental income

Mid season weekly rental income

High season weekly rental income

Loan Requirements

Purchase price

Loan amount required

Property Details Update

If you are adding a new applicant onto your mortgage we may require further documents. We will contact you to confirm what documents are necessary once we have reviewed the application.

Existing Holiday Buy to Let Mortgage Details (if applicable)

Current lender	<input type="text"/>	
Balance outstanding	£ <input type="text"/>	Will this mortgage be repaid on completion?
Contractual monthly payment	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
If not being redeemed, please provide further details	<input type="text"/>	

Holiday Buy To Let Rental Income

Low season weekly rental income	£ <input type="text"/>
Mid season weekly rental income	£ <input type="text"/>
High season weekly rental income	£ <input type="text"/>

Your Mortgage Repayment Strategy

The applicant must have in place a suitable strategy for repaying the loan at the end of the term. You can use more than one repayment strategy.

What is the applicant's current plan at the end of the mortgage term?	<input type="checkbox"/> Investments	<input type="checkbox"/> Property	<input type="checkbox"/> Stocks & shares	<input type="checkbox"/> Other
	<input type="checkbox"/> Savings	£ <input type="text"/>		
	<input type="checkbox"/> Selling property			
	<input type="checkbox"/> Other (please specify)			
	<input type="text"/>			

Use of Your Personal Data Declaration V2.0

I/we understand the following:

Use of your personal data

The personal details you give on this form will be subject to the provisions of the General Data Protection Regulations 2018.

We'll only hold your information for as long as our retention policy states. Hodge is the data controller and your information may be stored on paper or an electronic format.

For more information regarding how we may use the information we hold about you, and for your rights as a data subject, please read our Privacy Policy on <https://hodgebank.co.uk/privacy/>

We might also use your information to contact you about products and services we feel may be of interest to you.

We'd like to be able to contact you about these by phone, mail, email or SMS.

If you're happy for us to do that, please tick the relevant boxes below.

Applicant 1

By Phone

By Mail

By Email

By SMS

Applicant 2

By Phone

By Mail

By Email

By SMS

We will always treat your personal details with the utmost care and will never pass or sell your information to other companies for marketing purposes.

Credit Searches and Fraud Prevention Statement V2.0

I/we understand the following:

Credit searches and fraud prevention

- Hodge will search credit reference and fraud prevention agencies to check your identity, credit status and help us to make decisions
- Hodge will undertake a credit search against each applicant recorded on this form
- Information on applications will be sent to credit reference agencies and will be recorded by them
- The credit reference agency will check the details supplied against third party databases, public or otherwise
- A record of the search will be retained
- The credit reference agency may use the details provided to assist other companies for verification and identification purposes
- If we decline this application, we don't have to tell you the reasons behind our decision
- If you borrow from us, we will give details of your accounts and how you manage it/them to credit reference agencies. If you borrow and do not repay in full and on time, credit reference agencies will record the outstanding debt. This information may be supplied to other organisations by credit reference agencies and fraud prevention agencies to perform similar checks and to trace your whereabouts and recover debts that you owe. Records remain on file for six years after they are closed, whether settled by you or defaulted
- If false or inaccurate information is provided or fraud is identified, details will be passed to fraud prevention agencies to prevent fraud and money laundering
- Full details of what we do and how we, credit reference and fraud prevention agencies will use your information are published on our website. If you'd like us to send you a copy, please call us on 0800 731 4076.

Declaration

Customer Declaration

- I/we have read and understood V2.0 of the Use of Your Personal Data Declaration, Credit Searches and Fraud Prevention Statement
- I/we understand that any fees are not refundable, even if the property is not eligible for this mortgage. Payment of this fee does not mean that Hodge is obliged to accept my application
- I/we understand that this mortgage will be subject to Terms and Conditions (These will be provided to you with any offer we issue but in the meantime, they can also be downloaded from our website and are available on request)
- I/we have the right to withdraw from this mortgage application at any time before it is complete and I have received the monies. However, if I withdraw, I will not receive a refund of any fees I have paid to Hodge and I may still be required to pay my financial adviser and solicitor for the work they have undertaken on my behalf
- All the details in my/our application are, to the best of my/our knowledge and belief, true and complete. If Hodge finds any to be untrue, it could affect my/our eligibility for the mortgage or reduce the amount I/we may borrow.
- If you've included details about additional support needs (such as accessibility, assistance or financial support) in your application, your mortgage broker will share this information with Hodge solely to assist in the management of your mortgage. This sharing is based on your explicit consent, which you've provided by signing our application form. You can contact us at any time to remove your consent.

Applicant 1	Applicant 2
<input type="text" value="Signed"/>	<input type="text" value="Signed"/>
<input type="text" value="Print name"/>	<input type="text" value="Print name"/>
<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Date	Date

Supporting Information (Adviser use only)

Application form

Have both applicants signed and dated the declaration in the Declaration section?

Direct Debit form signed and dated

