

Please complete this form as accurately as possible as missing information may affect our decision.

This application is for Additional Borrowing

Reference

Fee With Fee Without Fee

Interest rate for additional borrowing %

Adviser Declaration

Before submitting business to us you must register through our online portal. Registration is quick and simple and can be found on our intermediary website at the following link:

hodgebank.co.uk/intermediaries/registration

Name of adviser

Company name

FCA reference number
Your firm If relevant, your principle/network

Office address

Email address

Contact telephone number

Date of advice D D M M Y Y

If you are Directly Authorised please state which Club you would like to use as your payment route:

Broker fee (if applicable) £

If the applicant(s) have not signed the declaration, I confirm that I have drawn the applicant(s)' attention to the matters contained therein.

Signed Print name D D M M Y Y
Date

This Decision in Principle is being submitted on the understanding the applicants are UK residents with the right to live in the UK permanently. The loan will be secured against the applicant(s) main residence, which meets property eligibility criteria as published on the Hodge website.

Personal Information

	Applicant 1	Applicant 2
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="text"/>	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="text"/>
Surname	Other <input type="text"/>	Other <input type="text"/>
Full forename(s)	<input type="text"/>	<input type="text"/>
Previous name(s) in the last six years	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y
Nationality	<input type="text"/>	<input type="text"/>
What is your marital/civil partnership status	<input type="text"/>	<input type="text"/>
Telephone/mobile number	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>
Residential status	<input type="checkbox"/> Homeowner <input type="checkbox"/> Renting <input type="checkbox"/> Other	<input type="checkbox"/> Homeowner <input type="checkbox"/> Renting <input type="checkbox"/> Other
Current address	<input type="text"/>	<input type="text"/>
Time at address	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Previous address (if less than three years) <small>Please provide details of any other addresses in this period in the additional information section.</small>	<input type="text"/>	<input type="text"/>
Time at address	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Employment status	<input type="checkbox"/> Employed <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired	<input type="checkbox"/> Employed <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired
Number of dependent adults and children living at the address	<input type="text"/> Adults <input type="text"/> Children <input type="text"/> Years	
	If there are any non-dependent adults at the property, please provide details in the additional information section.	

Your Loan Requirements & Property Details

Loan purpose

If for home improvements, please provide basic details of the works and estimated costs

Estimated value

Loan amount required

Product fee

Add to loan Deduct from advance Pay on application N/A (fee free)

Loan term

(must match originating mortgage. If unknown leave blank)

Repayment type

Capital repayment Interest only

Repayment strategy

Cashing in existing investments Downsizing
 Cashing in an endowment policy Sale of other property

If more than one strategy has been selected, please provide details of the value attaching to each strategy in the additional info section.

Credit History

If the answer is "yes" to any of the questions below, please provide details in the additional information section.

	Applicant 1	Applicant 2
Has each applicant:		
Had any CCJs or defaults in the last six years?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Entered into an IVA or debt management programme in the last six years?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Had any mortgage arrears or arrears on secured or unsecured borrowing in the last three years?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Been declared bankrupt within the last six years?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N
Ever been repossessed?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N

Outstanding Unsecured Borrowing

(e.g. personal loans, hire purchase, mail order, credit cards or overdrafts)

Applicant	Loan type	Balance outstanding	Monthly payment	To be repaid on completion
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="checkbox"/> App 1 <input type="checkbox"/> App 2	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

If the applicant(s) have any other mortgages or own any more properties, please complete the additional property form which is available on our website.

Monthly Outgoings

	Applicant 1	Applicant 2
Expenditure	<input type="text" value="£"/>	<input type="text" value="£"/>
Student loan	<input type="text" value="£"/>	<input type="text" value="£"/>
Child and other maintenance	<input type="text" value="£"/>	<input type="text" value="£"/>
School & nursery fees	<input type="text" value="£"/>	<input type="text" value="£"/>
Ground rent & service charge	<input type="text" value="£"/>	<input type="text" value="£"/>
Other costs	<input type="text" value="£"/>	<input type="text" value="£"/>

Employment & Self-employment Income

	Applicant 1	Applicant 2
Occupation	<input type="text"/>	<input type="text"/>
What Professional Body Membership is the applicant confirming?	<input type="text"/>	<input type="text"/>
Years in job	<input type="text"/>	<input type="text"/>
Age you intend to stop working	<input type="text"/>	<input type="text"/>
If you are employed:		
Gross annual salary	<input type="text" value="£"/>	<input type="text" value="£"/>
Shift allowance (annualised)	<input type="text" value="£"/>	<input type="text" value="£"/>
Regular annual bonus or commission	<input type="text" value="£"/>	<input type="text" value="£"/>
Car allowance/large town allowance	<input type="text" value="£"/>	<input type="text" value="£"/>
If you are self-employed:	Year	Year
Sole traders: 2 years net profit	<input type="text" value="20"/> <input type="text" value="£"/>	<input type="text" value="20"/> <input type="text" value="£"/>
Partnerships: 2 years drawings	<input type="text" value="20"/> <input type="text" value="£"/>	<input type="text" value="20"/> <input type="text" value="£"/>
Ltd Companies 2 years salary	<input type="text" value="20"/> <input type="text" value="£"/>	<input type="text" value="20"/> <input type="text" value="£"/>
Ltd Companies 2 years dividends	<input type="text" value="20"/> <input type="text" value="£"/>	<input type="text" value="20"/> <input type="text" value="£"/>

Use of Your Personal Data Declaration V2.0

I/we understand the following:

Use of your personal data

The personal details you give on this form will be subject to the provisions of the General Data Protection Regulations 2018.

We'll only hold your information for as long as our retention policy states. Hodge is the data controller and your information may be stored on paper or an electronic format.

For more information regarding how we may use the information we hold about you, and for your rights as a data subject, please read our Privacy Policy on <https://hodgebank.co.uk/privacy/>

We might also use your information to contact you about products and services we feel may be of interest to you.

We'd like to be able to contact you about these by phone, mail, email or SMS.

If you're happy for us to do that, please tick the relevant boxes below.

Applicant 1

By Phone

By Mail

By Email

By SMS

Applicant 2

By Phone

By Mail

By Email

By SMS

We will always treat your personal details with the utmost care and will never pass or sell your information to other companies for marketing purposes.

Credit Searches and Fraud Prevention Statement V2.0

I/we understand the following:

Credit searches and fraud prevention

- Hodge will search credit reference and fraud prevention agencies to check your identity, credit status and help us to make decisions
- Hodge will undertake a credit search against each applicant recorded on this form
- Information on applications will be sent to credit reference agencies and will be recorded by them
- The credit reference agency will check the details supplied against third party databases, public or otherwise
- A record of the search will be retained
- The credit reference agency may use the details provided to assist other companies for verification and identification purposes
- If we decline this application, we don't have to tell you the reasons behind our decision
- If you borrow from us, we will give details of your accounts and how you manage it/them to credit reference agencies. If you borrow and do not repay in full and on time, credit reference agencies will record the outstanding debt. This information may be supplied to other organisations by credit reference agencies and fraud prevention agencies to perform similar checks and to trace your whereabouts and recover debts that you owe. Records remain on file for six years after they are closed, whether settled by you or defaulted
- If false or inaccurate information is provided or fraud is identified, details will be passed to fraud prevention agencies to prevent fraud and money laundering
- Full details of what we do and how we, credit reference and fraud prevention agencies will use your information are published on our website. If you'd like us to send you a copy, please call us on 0800 731 4076.

Declaration

Customer Declaration

- I/we have read and understood V2.0 of the Use of Your Personal Data Declaration, Credit Searches and Fraud Prevention Statement
- I/we understand that any fees are not refundable, even if the property is not eligible for this mortgage. Payment of this fee does not mean that Hodge is obliged to accept my application
- I/we understand that this mortgage will be subject to Terms and Conditions (These will be provided to you with any offer we issue but in the meantime, they can also be downloaded from our website and are available on request)
- I/we have the right to withdraw from this mortgage application at any time before it is complete and I have received the monies. However, if I withdraw, I will not receive a refund of any fees I have paid to Hodge and I may still be required to pay my financial adviser and solicitor for the work they have undertaken on my behalf
- All the details in my/our application are, to the best of my/our knowledge and belief, true and complete. If Hodge finds any to be untrue, it could affect my/our eligibility for the mortgage or reduce the amount I/we may borrow.
- If you've included details about additional support needs (such as accessibility, assistance or financial support) in your application, your mortgage broker will share this information with Hodge solely to assist in the management of your mortgage. This sharing is based on your explicit consent, which you've provided by signing our application form. You can contact us at any time to remove your consent.

Applicant 1

Signed

Print name

D D M M Y Y

Date

Applicant 2

Signed

Print name

D D M M Y Y

Date